



Tirumala Infra

March 19, 2024

Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051

Security Code No.: KNRT35 (ISIN: INE01NS07019)  
KNRT35A (ISIN: INE01NS07027)

Ref: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') as amended from time to time.

Dear Sir/Madam,

Pursuant to Regulation 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and in furtherance to our intimation dated February 15, 2024 and March 14, 2024, we would like to inform you that Catalyst Trusteeship Limited, Debenture Trustee for the Non-Convertible Debentures (NCDs), has issued No Objection Certificate (NOC) for the following modifications under Regulation 59 of SEBI (Listing Obligations & Disclosures Requirements) Regulations 2015, in respect to the NCDs issued under ISIN INE01NS07019 and INE01NS07027.

1. Revision in coupon rate as follows:

Particulars	Details
Deemed Date of Allotment	April 12, 2022
Effective Date	April 12, 2024
Revised Coupon Rate (Semi Annual Interest Period)	8.47% p.a.
Revised Coupon Rate Period	April 12, 2024 – April 12, 2026

2. New Put/Call date to be revised to April 12, 2026, and the Company cannot prepay the debt before the new put/call dates except for Event of Default (EoD) or accelerated redemption.

A copy of the NOC issued by the Debenture Trustees is annexed as **Annexure-I** for your reference and records.

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**KNR TIRUMALA INFRA PRIVATE LIMITED**

**Regd. Off:** 3rd Floor, GMR Aero Towers 2, Mamidipally Village, Saroor Nagar Mandal, Rangareddy, Hyderabad,  
Telangana Rangareddy Rangareddy Rangareddy AP 500108 IN

**Corporate Off:** 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot # C-1, Sector-16, Noida – 201301, UP. India

Phone: 0120- 4868307, E-mail: compliance@ktypl.co.in

**CIN: U45500TG2018PTC123857**



Tirumala Infra

Further, please note that the change in coupon rate and revision of new Put/Call date as stated in the table above is subject to approval of the Board of Directors of the Company and National Stock Exchange of India Ltd (NSE). The same shall be intimated to the stock exchange in due course, as and when the respective approvals are received, and change is affected.

This is for your information and records.

Thanking you  
Yours sincerely,

**For KNR Tirumala Infra Private Limited**

**Sanjay Kumar**

**Company Secretary**

**Membership No. A37163**

Address: A-5, Plot No. 188, Shakti Khand-2,  
Indirapuram, Ghaziabad – 201014

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**CIN: U45500TG2018PTC123857**

CTL/23-24/KNTPL/06162/6191

March 18, 2024

To,  
**KNR Tirumala Infra Private Limited ("Issuer")**  
 3rd Floor, GMR Aero Towers 2,  
 Mamidipally Village,  
 Saroor Nagar Mandal,  
 Rangareddy, Hyderabad,  
 Telangana – 500108.

**Sub: No Objection Certificate ("NOC") under Regulation 59 of SEBI LODR Regulations 2015.**

Ref: Debenture Trust Deed dated April 08, 2022 executed by and between the Issuer and Catalyst Trusteeship Limited ("**Debenture Trustee**") and the no objection certificate from debenture holders dated February 15, 2024 and dated March 14, 2024.

Dear Sir/Madam,

We Catalyst Trusteeship Limited acting in the capacity as debenture trustee for 5,210 (Five Thousand Two Hundred Ten) Senior, Listed, Rated, Secured, Redeemable Non-convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakhs Only) each, aggregating to INR 521,00,00,000 (Rupees Five Hundred Twenty One Crores Only) ("**Debentures**") issued by KNR Tirumala Infra Private Limited. We refer to your request letter/email dated December 11, 2023 for change in the terms of debentures.

Based on the above references, we hereby provide our approval with regards to debentures (as detailed below) for the captioned change in terms.

ISIN	Security Name	Amount (in Rs.)
INE01NS07027	KNR TIRUMALA INFRA PRIVATE LIMITED SR A	4,84,00,00,000
INE01NS07019	KNR TIRUMALA INFRA PRIVATE LIMITED SR B	37,00,00,000

Basis the consent from the debenture holders, we hereby confirm that Catalyst Trusteeship Limited has no objection for following modification:

Revised put option date to be April 12, 2026 and the issuer cannot redeem the debentures before the revised put option date except for Event of Defaults (EODs) or accelerated redemptions ..

Revised Coupon Rate:

Particulars	Details



**CATALYST TRUSTEESHIP LIMITED**

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
 Delhi Office : 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
 Corporate Office : 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505  
 CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

An ISO: 9001 Company



Effective date	April 12, 2024
Revised Coupon Rate (Semi-annual interest period)	8.47% p.a.
Revised Coupon Rate period	April 12, 2024 to April 12, 2026

Request you to submit this no objection certificate to the relevant stock exchange under regulation 59(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for further approval. This No objection Certificate is subject to compliance by issuer of Regulation 59 SEBI LODR Regulations, 2015 and the master circular titled "Master Circular for Debenture Trustee dated" dated March 31, 2023 issued by SEBI (as may be amended from time to time).

Thanking You,

Yours Faithfully,

**For Catalyst Trusteeship Limited**

  


**Authorised signatory**

Name: Saish Bhayye

Designation: Assistant Manager